

# Third party authorisation form

Instruction to authorise a third party to have access to information relating to your policy(ies).

**Please complete the whole form using a ball point pen**

Sovereign Health Care and its group companies comply with the General Data Protection Regulation (EU) 2016/679 and any national laws which relate to the processing of personal information ('Data Protection Legislation') and we will store and process any personal information we collect in accordance with Data Protection Legislation. We are committed to keeping your personal information secure, including sensitive personal information relating to your health or medical conditions. We are not allowed to discuss your policy(ies) with your partner or a relative, unless you give us permission to do so by completing this third party authorisation form.

Policyholder details	
Policy number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Title	<input type="text"/>
First name	<input type="text"/>
Surname	<input type="text"/>
Date of birth	<input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Telephone	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Email	<input type="text"/>
Address	<input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/>

Please provide the details of the person you would like to authorise to have access to your policy information.

Person to be authorised	
Title	<input type="text"/>
First name	<input type="text"/>
Surname	<input type="text"/>
Date of birth	<input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Telephone	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Email	<input type="text"/>
Address	<input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/>

To be completed by the policyholder	
<p>I, the policyholder, confirm that the information given on this form is true and correct. I authorise Sovereign Health Care to disclose details about my policy(ies) to the person named on this form. This authorisation is given until such time as I notify Sovereign Health Care in writing to terminate it. I understand information about my policy(ies), including claims and treatments received, may be disclosed. Additionally, this authority allows the person named to access and/or amend any aspect of my policy(ies) held.</p>	
Signature of policyholder	<input type="text"/>
Date	____/____/____

To be completed by the person to be authorised	
<p>I, the authorised person, confirm that the information given on this form is true and correct, that I am over 18 years of age and resident in the UK. I consent to Sovereign Health Care and its group companies holding my personal data to enable me to have access to and amend the policyholder's policy.</p>	
Signature of person to be authorised	<input type="text"/>
Date	____/____/____
<p><b>Data Protection</b> For further information on how we maintain the security of your information and your rights in relation to the information we hold about you, please see our privacy policy available on our website or contact us if you require a hard copy.</p>	

**Next steps:** Please ensure all sections have been completed and the form has been signed by both the policyholder and the person to be authorised. Then return your completed form in an envelope to Sovereign Health Care, 2<sup>nd</sup> Floor, West Wing, The Waterfront, Salts Mill Road, Shipley, Bradford BD17 7EZ. Please remember to affix the appropriate postage stamps to the envelope.

Sovereign Health Care is a company limited by guarantee. Registered in England no 85588. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Sovereign Health and Insurance Services Limited. A wholly owned subsidiary of Sovereign Health Care. Registered in England no 7401863. Authorised and regulated by the Financial Conduct Authority. Sovereign Assured Partners Limited is a wholly owned subsidiary of Sovereign Health Care. Registered in England no 10224830. Registered office: 2<sup>nd</sup> Floor, West Wing, The Waterfront, Salts Mill Road, Shipley, Bradford BD17 7EZ.